BUCKEYE, AZ

City Clerk
AUG 16 2016
Received

FINANCIAL DISCLOSURE STATEMENT

(For use by Local Public Officers of the City of Buckeye)

Date 8/10/16 **For Calendar Year** 2016

(Or other applicable period, please specify)

1. **GENERAL INFORMATION**

List your name and address, and the name of each member of your household. Also, list all names under which you and members of your household did business. Include controlled and dependent businesses (see definitions) and indicate whether a business is controlled or dependent, or both.

(a) Name of Local Public Officer G. Patrick HagEstad

Address 20188 N. 259th Lane Buckeye, AZ 85396

(b) Name of Local Public Officer's Spouse Rachel HagEstad

(c) Members of Household Michael HagEstad, Jonathan HagEstad, Austin HagEstad Rachel HagEstad, G. Patrick HagEstad

(d) Names under which you, your spouse and members of your household (those persons listed in (a), (b) and (c) above) did business.

Local Public Officer or Member of Household	Business Name	Business Address	Controlled and/or Dependent Business
G. Patrick HagEstad	MDS PC	620 High Park Way Missoula, MT 59806	N/A
G. Patrick HagEstad	High Park Assoc. LLC	620 High Park Way Missoula, MT 59806	Dependent
Rachel HagEstad	R&P Properties	20188 N 259th Ln Buckeye, AZ 85396	Controlled
G Patrick & Rachel HagEstad	G. Patrick & Rachel HagEstad	20188 N. 259th LN Buckeye, AZ 85396	Controlled

2. **SOURCES OF COMPENSATION**

List names and addresses of all employers and all other sources of compensation in excess of $1,000 received during the preceding calendar year by you, your spouse or members of your household (those persons listed in 1 (a), (b) and (c) above), or received by any other person for the use or benefit of you, your spouse or members of your household. Also, describe the nature of each employer's business and the services for which compensation was received.

You Need Not List:

Income to a business listed in 1 (d), specifically those individual sources of compensation that constituted a portion of the gross income of the business from which you or members of your household derived compensation.

Local Public Officer or Member of Household	Name & Address of Employer or Other Source of Compensation over $1,000	Description of Employer's Business and Individual's Services for Which Compensation Was Received
G. Patrick HagEstad	MDS P.C 620 High Park Way Missoula, MT 59806	Law firm Attorney/Shareholder
G Patrick & Rachel HagEstad	20188 N. 259th LN Buckeye, AZ 85396	We own rental homes in Buckeye
G. Patrick HagEstad	High Park Associates LLC 620 High Park Way Missoula, MT 59806	Commercial Rental Bldg Lease Bldg to MDS PC I am a shareholder

3. **INFORMATION ON CONTROLLED BUSINESS**

In Columns (1) and (2) give the name of any controlled business and describe the goods or services provided by the business.

If a single source of compensation to the controlled business amounts to more than $10,000 and 25 percent of the gross income of the business, indicate the nature of the goods and services provided to the customer or client and a description of the business activities if that customer or client is a business in Columns (3) and (4). If there is no such major client or customer, leave Columns (3) and (4) blank.

You Need Not List:

The identity of any customer or client.
The amount of income from any customer or client.
The activities of any customer or client which is not a business.

(1) Name of Controlled Business (from Item 1 (d))	(2) Goods or Services Provided by the Business	(3) Goods or Services Provided to the Major Customer or Client (more than $10,000 and 25% of Gross)	(4) Business Activity of the Major Customer or Client, if a Business
R&P Properties LLC	Real Estate Invest.		
G. Patrick & Rachel HagEstad	Rental properties	Rental Home lease	
		Rental home lease	

(Use additional sheet if there is more than one such major customer or client of a controlled business.)

4. **INFORMATION ON DEPENDENT BUSINESS**

A "dependent business" is so-called because over half of its income is dependent on one major customer or client. A dependent business may also be a controlled business if the public officer or members of his household also own more than a fifty percent interest in the business. If a dependent business is listed as a controlled business under Item 3, it need not be listed in this item.

Describe the goods or services provided by the business, the goods or services provided to the major customer or client and the business activity if the major customer or client is a business.

You Need Not List:

The identity of any customer or client.
The amount of income from any customer or client.
The activities of any customer or client which is not a business.

(1) Name of Dependent Business (from Item 1 (d))	(2) Goods or Services Provided by the Business	(3) Goods or Services Provided to the Major Customer or Client (more than $10,000 and 50% of Gross)	(4) Business Activity of the Major Customer or Client, if a Business
High Park Assoc. LLC	Commercial Real estate bldg	Commerical bldg Rental	Law firm - Legal services

(Use additional sheet if there is more than one such major customer or client of a dependent business.)

5A. **OWNERSHIP/BENEFICIAL INTEREST IN BUSINESS OR TRUST; INVESTMENTS**

List the names and addresses of all businesses and trusts in which you or members of your household had an ownership or beneficial interest of over $1,000 at any time during the preceding calendar year, together with a description of the interest and value of the equity interest by category number. You should list stocks, partnerships, joint ventures, sole proprietorships and other equity interests. Also, list beneficial interests in trusts.

Name and Address of Business or Trust	Local Public Officer or Member of Household	Description of Interest	Value of Equity by Category #
See Attachment A			

5B. **OFFICES OR FIDUCIARY RELATIONSHIPS IN BUSINESS OR TRUST**

List the names and addresses of all businesses and trusts in which you or any member of your household held any office or had a fiduciary relationship at any time during the preceding calendar year, together with a description of the office or relationship.

Regardless of any financial interest, you should list all businesses and trusts of which you or any member of your household is president, treasurer, secretary or trustee, etc. (Refer to the definition of "Business".)

Name and Address of Business or Trust	Local Public Officer or Member of Household	Description of Office or Relationship
High Park Associates LLC 620 High Park Way Missoula, MT 59806	G. Patrick HagEstad	Officer/Director
MDS PC 620 High Park Way Missoula, MT 59806	G. Patrick HagEstad	Officer/Director
R&P Properties LLC 20188 N. 259th Lane Buckeye, AZ 85396	Rachel HagEstad, G. Patrick HagEstad	Member/Managing Member

6. **REAL PROPERTY OWNERSHIP IN CITY OF BUCKEYE.**

List all real property interests and real property improvements located in the City of Buckeye, including location and approximate size in which you, any member of your household or a controlled or dependent business held legal title or a beneficial interest at any time during the preceding calendar year, and the value, by category, of the equity in any such property.

If you or any member of your household or a controlled or dependent business acquired or divested any such interest during the preceding calendar year, disclose the transaction made and date that it occurred. If the controlled or dependent business is in the business of dealing in real property or improvements, disclosure need not include individual parcels or transactions, but the aggregate value of all such parcels.

You Need Not List:

Your primary residence.
Property used for personal recreation by you.
Individual parcels and transactions, if a controlled or dependent business is a dealer in real property.*

Location and Approximate Size of Realty in City	Local Public Officer or Member of Household or Business from Items 3 or 4	Value of Equity by Category	Date Acquired or #Divested
Festival Foothills - approx 6000 sq. ft. Lot with home	G. Patrick & Rachel HagEstad	2	03/15
Festival Foothills - approx 6500 sq. ft. Lot with home	G. Patrick & Rachel HagEstad	2	06/15

*Business dealers in real property---state only name of controlled or dependent business and aggregate value of equity interests, by category number, of all parcels held during the year.

Name of Controlled or Dependent Business Dealer in Real Property	Aggregate Value of Equity Interests by Category #

7. **DEBTS; EXCEPTIONS**

List names and addresses of creditors for all debts in excess of $1,000 owed by you or members of your household either in your own names or in the names of any other persons at any time during the preceding calendar year.

List names and addresses of creditors to whom a controlled or dependent business owed a debt of more than $10,000 which was also more than 30 percent of the total business indebtedness at any time during the preceding calendar year.

If the debt was incurred or discharged during the year, list whether it was incurred or discharged and the date.

You Need Not List:

Debts resulting from the ordinary conduct of a business other than a controlled or dependent business.
Credit card transactions.
Debts on residences or recreational property exempt from disclosure.
Retail installment contracts.
Debts on motor vehicles not used for commercial purposes.
Debts secured by cash values on life insurance.
Debts owed to relatives.
Any amounts.

PERSONAL DEBTS OVER $1,000

Name and Address of Creditor (or Person to Whom Payments Are Made)	Date Local Public Officer or Member of Household Owing the Debt	Incurred and/or Discharged
See Attachment B		

BUSINESS DEBTS OVER $10,000 AND 30%

Name and Address of Creditor (or Person to Whom Payments Are Made)	Date Local Public Officer or Member of Household Owing the Debt	Incurred and/or Discharged
N/A		

8. **DEBTORS**

List the name of the debtor for each debt in excess of $1,000 owed at any time during the preceding calendar year to you and members of your household or to any other person for the use or benefit of the aforementioned persons.

List the name of the debtor for each debt exceeding $10,000 owed to a controlled or dependent business which was also more than 30 percent of the total indebtedness to the business at any time during the preceding calendar year.

Give the amount of each debt by category number.

If the debt was incurred or discharged during the year, list whether it was incurred or discharged and the date.

You Need Not List:

Those debts owed to you or members of your household resulting from the ordinary conduct of a business other than a controlled or dependent business.

DEBTS OVER $1,000 OWED TO YOU PERSONALLY

Name of Debtor	Local Public Officer or Member of Household to Whom Debt is Owned	Amount by Category #	Date Incurred and/or Discharged
N/A			

DEBTS OVER $10,000 AND 30% OWED TO YOUR BUSINESS

Name of Debtor	Name of Controlled or Dependent Business to Whom the Debt is Owed (Business from Item 3 or 4)	Amount by Category #	Date Incurred and/or Discharged
N/A			

9. **GIFTS**

List each source of any gift or accumulated gifts in excess of $500 in value received during the preceding calendar year by you, members of your household or by any other person for the use or benefit of the aforementioned persons.

You Need Not List:

Gifts received by will.
Gifts received by intestate succession.
Gifts received from intervivos (living) trusts established by a spouse or ancestor.
Gifts received from testamentary trusts established by a spouse or ancestor.
Gifts received from any other member of the household or relatives to the second degree of consanguinity. (Parents, grandparents, siblings, children and grandchildren of the recipient.)
Political campaign contributions if publicly reported as political campaign contributions.
Amounts.

Name of Donor of Gifts over $500	Local Public Officer or Member of Household---Recipient
N/A	

10. **BUSINESS LICENSES**

List all business licenses issued, by the City of Buckeye or by any other governmental agency which requires for its issuance the consideration of the application for such license by the __________ council of the _________ of __________, to, held by or in which you or any member of your household had an interest at any time during the preceding calendar year.

Type of License	Name in Which License is Issued	Local Public Officer or Member of Household Holding Interest, if Not Issued in Own Name	Type of Business	Location of Business
N/A				

11. **LOCAL GOVERNMENT BONDS**

List all bonds, together with their value, issued by the City of Buckeye, any industrial development authority of such city or town or any nonprofit corporation organized or authorized by such city or town held at any time during the preceding calendar year by you or any member of your household, which bonds issued by a single entity had a value in excess of $1,000.

If the bonds were acquired or divested during the year, list whether they were acquired or divested and the date.

Bonds Over $1,000	Issuing Agency	Local Public Officer or Member of Household	Value by Category #	Date Acquired and/or Divested
N/A				

VERIFICATION

I do solemnly swear that the foregoing Financial Disclosure Statement filed herewith is in all things true and correct and fully shows all information required to be reported by me.

S. Patrick Hagestad
Signature of Affiant

SUBSCRIBED and sworn to before me by G. Patrick HagEstad
this 16th day of August, 2016

Lucinda J Aja
Notary Public

My Commission Expires:

01-18-2018

Lucinda J. Aja
Notary Public
State of Arizona
County of Maricopa
Commission Expires 01-18-18

Attachment A

G. Patrick HagEstad - Financial Disclosure -

GPH	=	G. Patrick HagEstad
RH	=	Rachel HagEstad
MH	=	Michael HagEstad
JH	=	Jonathan HagEstad
AH	=	Austin HagEstad

1. Stocks Held on Stock Exchanges --

Company	Symbol.	Owner	Interest	Category
American Capital Agency Corp.	AGNC	GPH	Common Stock	Category 2
Apollo Investments Corp.	AINV	GPH	Common Stock	Category 1
BlackRock Cap Inv. Corp.	BKCC	GPH	Common Stock	Category 1
Chimera Inv. Corp.	CIM	GPH	Common Stock	Category 2
CYS Inv. Inc.	CYS	GPH	Common	Category 1
Deutsche Bank AG Db Gld ETF	DGP	GPH	Common	Category 1
Dreyfus High Yd Fund	DHF	GPH	Common	Category 1
Ishares MSCI Japan ETF	EWJ	GPH	Common	Category 1
Ishares MSCI Singapore ETF	EWS	GPH	Common	Category 1
Fifth Street Financial Corp.	FSC	GPH	Common	Category 1
Ishares China Large Cap Fund	FXI	GPH	Common	Category 1
VanEck Vectors Jr. Gldmnrs ETF	GDXJ	GPH	Common	Category 1
GoodYear Tire & Rubber Company	GT	GPH	Common	Category 1
Western Asset HIOF Inc	HIO	GPH	Common	Category 1
BlackRock Corp High Yd Fund Inc	HYT	GPH	Common	Category 1
Invesco Mortgage Capital Inc	IVR	GPH	Common	Category 1
Nuveen Pfd Sec. Inc. fund	JPS	GPH	Common	Category 1
Kcap Financial Inc.	KCAP	GPH	Common	Category 1
Kinder Morgan Inc.	KMI	GPH	Common	Category 1
Allianzgi NFJ Div Inst & Pre Fund	NFJ	GPH	Common	Category 1
Allianzgi Equity & Conv Inc Fund	NIE	GPH	Common	Category 1
Annaly Capital Mgmt Inc	NLY	GPH	Common	Category 2
Natural Resource Partners	NRP	GPH	Common	Category 1
New Residential Invt Corp	NRZ	GPH	Common	Category 1
OHA Invt Corp	OHAI	GPH	Common	Category 1
Orchid Island Capital	ORC	GPH	Common	Category 1
Ishares Global Mtls & Mng ETF	PICK	GPH	Common	Category 1
Pennant Invt Corp	PNNT	GPH	Common	Category 1
Prospect Capital Corporation	PSEC	GPH	Common	Category 1
Alps ETF Trust Sprott Gld Mnrs	SGDM	GPH	Common	Category 1
Two Harbors Invt Corp REIT	TWO	GPH	Common	Category 1
Invesco Hgh Inc Trust II	VLT	GPH	Common	Category 1
Blackrock Muni Yld Fund Inc	MYD	GPH	Common	Category 1

Key Guaranteed Portfolio Fund		GPH	Common	Category 1
PIMCO Total Rtn Admin Fund	PTRAX	GPH	Common	Category 1

2. Ownership in Closed Corporations or LLCs --

MDS P.C. 620 High Park Way Missoula, MT 59806	GPH	Common	Category 3
High Park Assoc. LLC 620 High Park Way Missoula, MT 59806	GPH	Common	Category 3
Rachel & Patrick HagEstad 20188 N. 259th Lane Buckeye, AZ 85396	GPH and Rachel HagEstad	Rental Properties	Category 3
R & P Properties LLC 20188 N. 259th Lane Buckeye, AZ 85396	Rachel HagEstad	Member	Category 1

3. Beneficial Interest in Private Trust --

N/A

Attachment B

HagEstad Financial Disclosure

Personal Debts Exceeding $1000 at anytime in the last year:

Name and Address of Creditor	Debtor	Date Incurred
Wells Fargo Home Mortgage P.O. Box 14411 Des Moines, IA 50306	GPH & RH	2015
Treasure State Bank 3660 Mullan Rd Missoula, MT 59808 2007	GPH & RH	2007
Bank of America P.O. Box 851001 Dallas, TX 75285-1001	GPH & RH	2016
Capital One Bank USA P.O. Box 60599 City of Industry, CA 91716-0599	GPH & RH	2016
Costco Citibank P.O. Box 78019 Phoenix, AZ 85062-8019	GPH & RH	2016
GM Card/ Capital One P.O. Box 60507 City of Industry, CA 91716-0507	GPH & RH	2016